

Adult Intake Form

NAME: _____
First Name
Middle Initial
Last Name

DOB: _____ **AGE:** _____ **SS NUMBER:** _____ **GENDER:** Male Female

ADDRESS: _____ **APT.#:** _____

CITY: _____ **STATE:** _____ **ZIP:** _____

PHONE NUMBER: _____
Home
Cell
Work

E-MAIL ADDRESS: _____

MARITAL STATUS: SINGLE MARRIED DIVORCED WIDOWED OTHER _____

PLEASE LIST ALL PERSONS (INCLUDING YOURSELF) CURRENTLY LIVING IN YOUR HOUSEHOLD.

	<u>NAME</u>	<u>RELATIONSHIP</u>	<u>DOB</u>	<u>AGE</u>	<u>OCCUPATION/YEARS OF EDUCATION</u>
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____
5.	_____	_____	_____	_____	_____

DESCRIBE YOUR FAMILY, CULTURE AND RELIGIOUS CONNECTIONS: _____

WHO REFERRED YOU TO US: _____

WHAT PROBLEMS BRING YOU TO SEEK TREATMENT: _____

IS TREATMENT COURT ORDERED? Yes No

SPIRITUALITY:

Would you describe your spiritual beliefs as producing: Comfort Stress N/A
 Are you an active participant in a religious community? Yes No N/A

Would you like the counseling process to include:

Scripture discussion: Yes No
 Prayer: Yes No

SELF/FAMILY MENTAL HEALTH HISTORY: (Please mark each that apply with "1" for self, "2" for immediate family, and "3" for extended family.)

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> INDIVIDUAL THERAPY | <input type="checkbox"/> MARITAL THERAPY | <input type="checkbox"/> FAMILY THERAPY | <input type="checkbox"/> SEX THERAPY |
| <input type="checkbox"/> DOMESTIC VIOLENCE | <input type="checkbox"/> ANGER MANAGEMENT | <input type="checkbox"/> GROUP THERAPY | <input type="checkbox"/> GRIEF |
| <input type="checkbox"/> LOSS | <input type="checkbox"/> ANXIETY | <input type="checkbox"/> DEPRESSION | <input type="checkbox"/> ADHD |
| <input type="checkbox"/> SEXUAL ABUSE | <input type="checkbox"/> PHYSICAL ABUSE | <input type="checkbox"/> BIPOLAR DISORDER | <input type="checkbox"/> EATING DISORDER |
| <input type="checkbox"/> PSYCHIATRIC HOSPITALIZATIONS | <input type="checkbox"/> SCHIZOPHRENIA | <input type="checkbox"/> ANTISOCIAL BEHAVIOR (HISTORY OF VIOLATING THE LAW) | <input type="checkbox"/> DRUG USE |
| <input type="checkbox"/> ALCOHOL USE | <input type="checkbox"/> OTHER SUBSTANCES | <input type="checkbox"/> OTHER ADDICTIONS | |

FAMILY MEDICAL HISTORY: (Please mark each that apply with "1" for self, "2" for immediate family, and "3" for extended family.)

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> ASTHMA | <input type="checkbox"/> HIGH BLOOD PRESSURE | <input type="checkbox"/> KIDNEY DISEASE | <input type="checkbox"/> DENTAL PROBLEMS |
| <input type="checkbox"/> CANCER | <input type="checkbox"/> THYROID PROBLEMS | <input type="checkbox"/> LIVER DISEASE | <input type="checkbox"/> TUBERCULOSIS |
| <input type="checkbox"/> DIABETES | <input type="checkbox"/> SEASONAL ALLERGIES | <input type="checkbox"/> HEART DISEASE | <input type="checkbox"/> HEAD INJURY |
| <input type="checkbox"/> HEARING ISSUES | <input type="checkbox"/> SEIZURES | <input type="checkbox"/> ALLERGIES | <input type="checkbox"/> OTHER |

CURRENTLY PRESCRIBED MEDICATIONS AND PRESCRIBING PHYSICIAN:

CURRENT GENERAL FUNCTIONING: (Please mark each that apply.)

- | | | |
|---|--|--|
| <input type="checkbox"/> CHEERFUL/HAPPY MOOD MOST OF THE TIME | <input type="checkbox"/> SAD OR TEARFUL MOST OF THE TIME | <input type="checkbox"/> FEELINGS OF HOPELESSNESS/EMPTINESS |
| <input type="checkbox"/> WITHDRAWN BEHAVIORS/ ISOLATION | <input type="checkbox"/> DIFFICULTY CONCENTRATING | <input type="checkbox"/> UNDER ACTIVE/SLUGGISH BEHAVIOR |
| <input type="checkbox"/> DECREASE IN INTERESTS/ACTIVITIES | <input type="checkbox"/> FEELINGS OF GUILT | <input type="checkbox"/> DOWN MOST DAYS |
| <input type="checkbox"/> DECREASED APPETITE | <input type="checkbox"/> INCREASED APPETITE | <input type="checkbox"/> WEIGHT GAIN |
| <input type="checkbox"/> WEIGHT LOSS | <input type="checkbox"/> NO ENERGY | <input type="checkbox"/> OVERLY FATIGUED DURING THE DAY |
| <input type="checkbox"/> SUICIDAL THOUGHTS | <input type="checkbox"/> SUICIDE ATTEMPTS | <input type="checkbox"/> INTENTIONAL SELF-HARM (I.E. CUTTING) |
| <input type="checkbox"/> POOR SELF-CARE/POOR HYGIENE | <input type="checkbox"/> POOR MEMORY | <input type="checkbox"/> EXTREME UPS AND DOWNS IN MOOD |
| <input type="checkbox"/> WORRY | <input type="checkbox"/> PANIC | <input type="checkbox"/> AVOIDANT |
| <input type="checkbox"/> STRESS | <input type="checkbox"/> IRRITABILITY | <input type="checkbox"/> ANGER |
| <input type="checkbox"/> TAKES MORE THAN AN HOUR TO FALL ASLEEP | <input type="checkbox"/> NIGHT WAKING FOR LONGER THAN 30 MINUTES | <input type="checkbox"/> HARD TO WAKE UP IN THE MORNING |
| <input type="checkbox"/> UNABLE TO SLEEP IN OWN BED THROUGH THE NIGHT | <input type="checkbox"/> FEARFUL OF PLACES, SITUATIONS OR PEOPLE | <input type="checkbox"/> FAST/RAPID SPEECH FEEL RESTED AFTER 3-4 HOURS SLEEP |
| <input type="checkbox"/> FEARLESS/ENGAGING IN RECKLESS ACTIVITIES | <input type="checkbox"/> EXAGGERATED VIEW OF ABILITIES | <input type="checkbox"/> LYING |
| <input type="checkbox"/> THREAT TO HURT SOMEONE WITH INTENT /PLAN | <input type="checkbox"/> PHYSICAL AGGRESSION | <input type="checkbox"/> CONFLICT WITH AUTHORITY FIGURES |
| <input type="checkbox"/> STEALING | <input type="checkbox"/> PHYSICAL CRUELTY TO ANIMALS | <input type="checkbox"/> PROPERTY DAMAGE |
| <input type="checkbox"/> VERBAL THREATS TO HARM OTHERS | <input type="checkbox"/> THOUGHTS OF HARM TO OTHERS | <input type="checkbox"/> INABILITY TO REMAIN SEATED |

- | | | |
|---|---|--|
| <input type="checkbox"/> EXPLOSIVE OUTBURSTS | <input type="checkbox"/> DISTINCT PERIODS OF NONSTOP ACTIVITY | <input type="checkbox"/> POOR SOCIAL SKILLS |
| <input type="checkbox"/> LEGAL PROBLEMS | <input type="checkbox"/> EXTREME CONFLICT WITH OTHERS | <input type="checkbox"/> GRADIOSITY-UNREALISTIC SENSE OF SUPERIORITY |
| <input type="checkbox"/> PROBLEMS WITH SCHOOL PERFORMANCE | <input type="checkbox"/> PROBLEMS WITH WORK PERFORMANCE | <input type="checkbox"/> INABILITY TO COMPLETE TASKS |
| <input type="checkbox"/> INABILITY TO SUSTAIN ATTENTION | <input type="checkbox"/> EASILY DISTRACTED | <input type="checkbox"/> OVERACTIVE/HYPERACTIVE |
| <input type="checkbox"/> IMPULSIVITY | <input type="checkbox"/> COMPULSIONS | <input type="checkbox"/> DENIAL |
| <input type="checkbox"/> NIGHTMARES | <input type="checkbox"/> SLEEPWALKING | <input type="checkbox"/> WETTING ACCIDENTS |
| <input type="checkbox"/> SEXUAL CONCERNS | <input type="checkbox"/> EXCESSIVE MASTURBATION | <input type="checkbox"/> PAIN DURING INTERCOURSE |
| <input type="checkbox"/> PROBLEMS WITH RELATIONSHIPS | <input type="checkbox"/> JEALOUSY | <input type="checkbox"/> BLENDED FAMILY |
| <input type="checkbox"/> DIVORCE | <input type="checkbox"/> MARITAL AFFAIR | <input type="checkbox"/> FAMILY CONFLICT |
| <input type="checkbox"/> MARITAL PROBLEMS | <input type="checkbox"/> TRUST | <input type="checkbox"/> ENABLING |
| <input type="checkbox"/> SHAME | <input type="checkbox"/> CRISIS | <input type="checkbox"/> CONCERNS WITH ELDER CARE |
| <input type="checkbox"/> CONCERNS WITH CHILD CARE | <input type="checkbox"/> DISABILITY | <input type="checkbox"/> EMPLOYMENT |
| <input type="checkbox"/> INTENTIONAL PURGING | <input type="checkbox"/> INTENTIONAL VOMITING | <input type="checkbox"/> HOARDING FOOD |
| <input type="checkbox"/> BINGE EATING | <input type="checkbox"/> ANOREXIA | <input type="checkbox"/> BULIMIA |
| <input type="checkbox"/> OBESITY | <input type="checkbox"/> BODY IMAGE | <input type="checkbox"/> SELF-ESTEEM |

AUTHORIZATION AND CONSENT

By signing below you are authorizing Heritage Family Counseling Services to provide you with mental health services. (MUST BE SIGNED BEFORE SERVICES CAN BE PROVIDED)

Signature X _____ **Date** _____

BILLING INFORMATION: *If billing information is not complete and accurate, we reserve the right to **NOT** schedule additional appointments until it is supplied.*

PAYMENT OPTION: INSURANCE SELF-PAY OTHER _____

PRIMARY INSURANCE POLICY INFORMATION:

Primary Insurance Company: _____
Insurance Member I.D. Number: _____ Insurance Group Number (or none): _____
Effective Date: _____

PRIMARY INSURANCE INSURED PERSON INFORMATION:

Client's relationship to insured (i.e. self, spouse, child, other): _____
Insured Name: _____
Insured's Street Address: _____
Insured's City: _____ Insured's State: _____ Insured's Zip Code: _____
Insured's Phone Number: _____
Insured's Date of Birth: _____ Insured's Gender: Male Female
Insured's Employer: _____

By signing this agreement below you agree to and acknowledge each of the following conditions.

1. The information provided regarding insurance coverage is accurate.
2. Payment for any and all required co-payments, deductibles, coinsurance and non-allowable charges is required and due at the time the service is delivered. Payment must be in the form of cash, check or credit cards.
3. If your insurance company denies, refuses, or fails to make payments for the services rendered, Heritage Family Counseling Services will notify you in writing.
4. You assume responsibility for any and all fees rendered associated with services including document preparation fees provided at Heritage Family Counseling Services.
5. You will be solely responsible for the full cost of the session if you do not show up for your appointment or do not cancel at least 24 hours in advance.
6. Insufficient fund checks will be assessed a \$30.00 charge.
7. You are responsible for notifying Heritage Family Counseling Services of any changes in name, address, telephone number or insurance coverage.
8. By signing this agreement, you agree to allow Heritage Family Counseling Services to release any and all information necessary for filing insurance claims and collecting fees from your insurance company.
9. Heritage Family Counseling Services shall have the authority to charge and assess collection costs and expenses, including reasonable attorney's fees, and penalties and interest for the late payment or nonpayment thereof.

Print Name _____ Date _____

Signature X _____